

**Software Release March 2024**

**Software Release Note**

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| **Project Name** | **Software Release March 2024** |
| **Version** | 1.2 |
| **Date** | 2024-02-08 |
| **Author** | Damian Sharp |

**Revision History**

| **Date** | **Vrsn.** | **Description** | **Author** | **Review** | **Approval** |
| --- | --- | --- | --- | --- | --- |
| 2023-11-06 | 0.1 | Initial Draft | DS | NC |  |
| 2023-11-09 | 1.0 | For issue to Trading Parties | DS | NC | NC |
| 2023-11-14 | 1.1 | Correction to names of T019 and T020 transactions | DS | NC | NC |
| 2024-02-08 | 1.2 | Changes to reflect detailed design | DS | NC | NC |

**Distribution**

**All Trading Parties**

# Introduction

The March 2024 Software Release Project aims to implement 9 Approved Changes, to include:

* 5 changes to the CMA Central Systems:
  + Adding SAA Descriptions to the CS
  + Improvements to transaction validation
  + Display of additional information in the LVI
  + Additional settlement check reports
  + Changes to validation of the TTRAN Retrospective Amendment
* A change to the CMA website to present additional information about Performance Standards and KPIs
* Enhancements to the Audit Report Module (ARM)
* 1 small update to the SLP.
* 1 documentation change:
  + Consolidation of legal drafting for the Release.

The Independent Settlement Calculator (ISC) will also be updated to align with changes to the tariff screens in the CS made in the September 2023 release.

These Approved Changes will be delivered in accordance with LWI 205 and will result in a new:

* Version 7.4 of the CMA CS
* Version 2.1 of the ARM
* Version 2.4 of the SLP
* Version 2.1 of the ISC
* Version of the CMA website

These will be released to the Production environment with no regression of current functionality and system performance occurring.

# Impacts

| **Approved Change** | **Description** | **LVI Impact** | **HVI Impact** |
| --- | --- | --- | --- |
| MCCP295  Adding SAA Descriptions to the CS | Introduction of two new data items providing additional information from the SAA about SPIDs with an SAA reference | User Changes: None | Security Changes: NONE |
| Operational Changes: The new D2052 and D2053 data items will be added to the following transactions:   * T001.0 (Request New SPID) * T002.0 (Notify New SPID (LP)) * T002.1 (Notify New SPID (SW)) * T012.5 (Submit SAA Reference / UPRN) * T012.6 (Notify SAA Reference / UPRN) * T019.0 (Notify WS SPID Data) * T020.0 (Notify SS SPID Data) | Operational Changes: The new D2052 and D2053 data items will be added to the following transactions:   * T001.0 (Request New SPID) * T002.0 (Notify New SPID (LP)) * T002.1 (Notify New SPID (SW)) * T012.5 (Submit SAA Reference / UPRN) * T012.6 (Notify SAA Reference / UPRN) * T019.0 (Notify WS SPID Data) * T020.0 (Notify SS SPID Data) |
| New Data Items:   * D2052 SAA Class * D2053 SAA Core Description | New Data Items:   * D2052 SAA Class * D2053 SAA Core Description |
| Revised Data Items: NONE. | Revised Data Items: NONE |
| Data Uploads: NONE |  |
| New Transactions: NONE | New Transactions: NONE. |
| Revised Transactions: As above | Revised Transactions: As above |
| New pages/reports: NONE |  |
| Revised pages/reports: The D2052 and D2053 data items will be added to the following MDS reports after the D2037 (SAA Reference Number):   * X31 (Water SPIDs) * X32 (Sewerage SPIDs)   The SAA Reports will be amended to include the new data items.  The Additional Services Daily Transaction Report will be amended to reflect the changes to transactions listed above. |  |
| MC/CSD Changes:   * CSD0301 (Data Transaction Catalogue)   + Introduce new data items D2052 and D2053   + Add D2052 and D2053 to transactions listed above * CSD0302 (Standing Reports and Data Extracts)   + Add D2052 and D2053 to the X31 and X32 reports | |

NOTE: The version of MCCP295 presented to the Technical Panel included changes to the Scottish Landlord Portal. These changes have been deferred to a future release.

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| Approved Change | Description | LVI Impact | HVI Impact |
| CMACPx258  Party Issues for March 2024 | Small changes which may impact Participants | User Changes:   * Re-activation emails for existing Users will expire at the end of the next BD (not the same BD) * CMA Delegated Authorities will no longer have to authorise changes to User First/Last Names made by Trading Party DAs | Security Changes: NONE |
| Operational Changes: NONE | Operational Changes: NONE |
| New Data Item: NONE | New Data Items: NONE |
| Revised Data Items: NONE | Revised Data Items: NONE |
| Data Uploads: NONE |  |
| New Transactions: NONE | New Transactions: NONE |
| Revised Transactions: No change to transactions but processing logic amended for:   * T005.0, T005.1, T017.0 to not allow meter reads rejected as being of an inappropriate type being resubmitted as a re-read * T004.1 and T005.2 so that unnecessary notifications are no longer sent to the last LP for a SPID that is no longer tradable * MH error code will no longer apply to the Disconnection RA and the GM error code will be used instead with a new description “EFD must be after TTRAN or PPDISC period” | Revised Transactions: No change to transactions but processing logic amended for:   * T005.0, T005.1, T017.0 to not allow meter reads rejected as being of an inappropriate type being resubmitted as a re-read * T004.1 and T005.2 so that unnecessary notifications are no longer sent to the last LP for a SPID that is no longer tradable * MH error code will no longer apply to the Disconnection RA and the GM error code will be used instead with a new description “EFD must be after TTRAN or PPDISC period” |
| New pages/reports: NONE |  |
| Revised pages/reports:   * + LP Users can be authorised to have a read-only view (and export) of tariffs for published years   + More detail will be shown on the SPID view page of settlement runs undertaken after the March 2024 release |  |
| MC/CSD Changes: N/A | |

| **Approved Change** | **Description** | **LVI Impact** | **HVI Impact** |
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| CMACPx261  CMA Website Performance Page | Creates a Performance Standard Dashboard on the CMA Website | User Changes: NONE | Security Changes: NONE |
| Operational Changes: NONE | Operational Changes: NONE |
| New Data Item: NONE | New Data Items: NONE |
| Revised Data Items: NONE | Revised Data Items: NONE |
| Data Uploads: NONE |  |
| New Transactions: NONE | New Transactions: NONE |
| Revised Transactions: NONE | Revised Transactions: NONE |
| New pages/reports: NONE |  |
| Revised pages/reports: No change to the Central Systems.  New performance standard dashboard created on the CMA Website |  |
| MC/CSD Changes: N/A | |

| **Approved Change** | **Description** | **LVI Impact** | **HVI Impact** |
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| CMACPx262  Backdated TTRAN RA change | Amends validation rules on the TTRAN RA to facilitate Scottish Water required process | User Changes: NONE | Security Changes: NONE |
| Operational Changes: NONE | Operational Changes: NONE |
| New Data Item: NONE | New Data Items: NONE |
| Revised Data Items: NONE | Revised Data Items: NONE |
| Data Uploads: NONE |  |
| New Transactions: NONE | New Transactions: NONE |
| Revised Transactions: No change to transactions but processing logic amended for:   * Backdated TTRAN RA to allow backdating of the EFD as far as the RSD for the last LP that is not SWx | Revised Transactions: No change to transactions but processing logic amended for:   * Backdated TTRAN RA to allow backdating of the EFD as far as the RSD for the last LP that is not SWx |
| New pages/reports: NONE |  |
| Revised pages/reports: NONE |  |
| MC/CSD Changes: N/A | |

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| Approved Change | Description | LVI Impact | HVI Impact |
| CMACP328  Settlement Check Reports | Adds some additional checks | User Changes: NONE | Security Changes: NONE |
| Operational Changes: NONE | Operational Changes: NONE |
| New Data Item: NONE | New Data Items: NONE |
| Revised Data Items: NONE | Revised Data Items: NONE |
| Data Uploads: NONE |  |
| New Transactions: NONE | New Transactions: NONE |
| Revised Transactions: NONE | Revised Transactions: NONE |
| New pages/reports: NONE |  |
| Revised pages/reports: NONE |  |
| MC/CSD Changes: N/A | |

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| Approved Change | Description | LVI Impact | HVI Impact |
| CMACP331  March 2024 Issues | Issues identified by the CMA. | User Changes: NONE | Security Changes: NONE |
| Operational Changes: NONE | Operational Changes: NONE |
| New Data Item: NONE | New Data Items: NONE |
| Revised Data Items: NONE | Revised Data Items: NONE |
| Data Uploads: NONE |  |
| New Transactions: NONE | New Transactions: NONE |
| Revised Transactions: NONE | Revised Transactions: NONE |
| New pages/reports: NONE |  |
| Revised pages/reports: NONE |  |
| MC/CSD Changes: N/A | |

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| Approved Change | Description | LVI Impact | HVI Impact |
| CMACP332  SLP Front End | Small changes to the SLP Infrastructure | User Changes: NONE | Security Changes: NONE |
| Operational Changes: NONE | Operational Changes: NONE |
| New Data Item: NONE | New Data Items: NONE |
| Revised Data Items: NONE | Revised Data Items: NONE |
| Data Uploads: NONE |  |
| New Transactions: NONE | New Transactions: NONE |
| Revised Transactions: NONE | Revised Transactions: NONE |
| New pages/reports: NONE |  |
| Revised pages/reports: NONE |  |
| MC/CSD Changes: N/A | |

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| Approved Change | Description | LVI Impact | HVI Impact |
| CMACP334  ARM Upgrades | Modification to some tests and creation of additional tests | User Changes: NONE | Security Changes: NONE |
| Operational Changes: NONE | Operational Changes: NONE |
| New Data Item: NONE | New Data Items: NONE |
| Revised Data Items: NONE | Revised Data Items: NONE |
| Data Uploads: NONE |  |
| New Transactions: NONE | New Transactions: NONE |
| Revised Transactions: NONE | Revised Transactions: NONE |
| New pages/reports: NONE |  |
| Revised pages/reports: NONE |  |
| MC/CSD Changes: N/A | |